



Hope for Kids Geauga
8584 E. Washington St., Unit 123
Chagrin Falls, Ohio 44023
www.hopeforkidsgeauga.org

Stock Donation Instructions

To donate stock, please follow the instructions below. We recommend contacting your stock broker, tax advisor, or financial consultant in advance about making your donation in the form of stock.

Step 1. Complete the pledge process and indicate “stock” as your giving method. Also include the approximate stock cash value.

Step 2. Send the following items to YOUR BROKER or financial consultant:

1) A letter authorizing the TRANSFER of stock as a charitable contribution to your designated agency. Most institutions use a Letter of Authorization to Transfer Securities Form.

2) Copy of this document. The information listed below will assist them in transferring the shares into our brokerage account used for receiving stock donations.

Account Registration: Hope for Kids Geauga

Broker: PNC Investments / National Financial Services LLC

Account number: 005-342555

TIN: 34-1948628

DTC # 0226

If you make a transfer between brokerage firms, the donor’s name may be omitted from the transfer information because of the privacy act. As a result, the receiving brokerage company may not be able to determine the donor’s name. Therefore, if you make a stock gift, please notify Hope for Kids Geauga (hopeforkidsgeauga@gmail.com) that you are making a transfer.

You will receive an acknowledgement letter for the gift detailing the number of shares, the date of the transfer, and the estimated value of the gift.

If additional information or documentation is needed, please contact

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